

Plan to Give CONFERENCE



ROI: RETURN ON INVESTMENT

November 5th | 7:30AM-11:45AM

Sponsorship Levels

\$5000

DIAMOND

2-minute promo invite video
3-minute speaking spot at event
Promotional table & 10 guest tickets
Plus Platinum Benefits

\$2500

PLATINUM

Promotional table space
8 guest tickets
Full-page ad in event program
Plus Gold Benefits

\$1500

GOLD

6 guest tickets
Half-page ad in event program
Plus Silver Benefits

\$800

SILVER

4 guest tickets
Logo inclusion on all promotional materials
Verbal recognition at the event

[Sponsorship Application](#)

Info & Purpose: Plan to Give exists to inspire and educate financial professionals in the Tampa Bay area to champion the cause of generosity and philanthropy by serving their clients using advanced charitable planning techniques and timeless wisdom. This year's theme focuses on giving unplugged and how to best navigate charitable planning with business interests. This will be a huge benefit to both you and your clients!

Audience: 90% of attendees are advisors, attorneys, CPAs, and CFPs. Expected attendance is 80-100 people.

Credits: The conference offers up to 3 CE credits (CPE, CLE, CFP, & CKA).

[Learn More at Plantogiveconference.com](https://plantogiveconference.com)

Please confirm sponsorship by September 30th, 2025

Questions? Contact Grace Valenti @ gvalenti@ncfgiving.com

